# First Quarter 2021 Results Call Corporate Update & Financial Results

May 6, 2021



# **Forward-Looking Statements**

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## Agenda

Corporate Update:

Jon Stonehouse – President and Chief Executive Officer

### ◆ Global ORLADEYO<sup>™</sup> (berotralstat) Launches:

Charlie Gayer – Chief Commercial Officer Megan Sniecinski – Chief Business Officer

### BCX9930 Update

Dr. Bill Sheridan – Chief Medical Officer

Financial Update

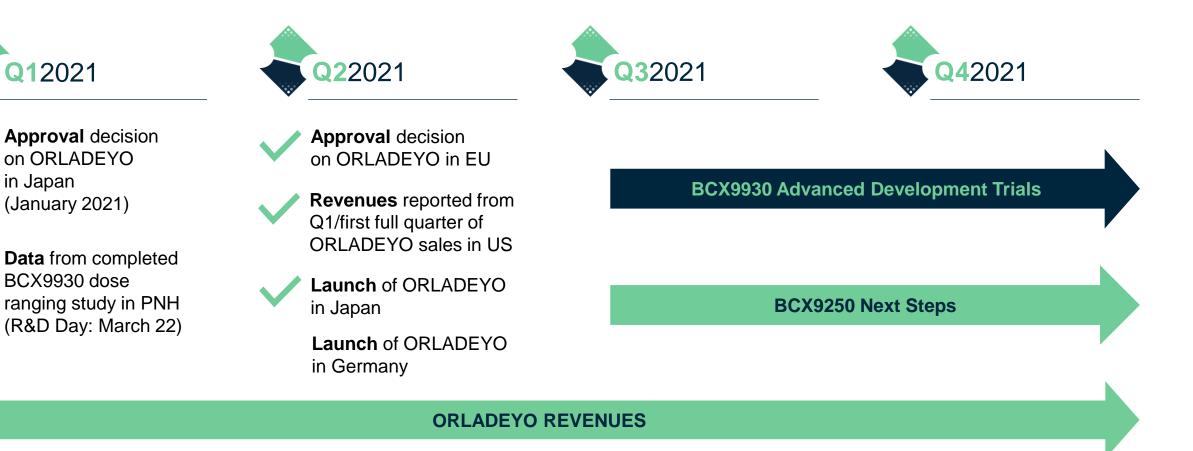
Anthony Doyle – Chief Financial Officer

Summary and Q&A

3

# **Significant Milestones in 2021**

in Japan





# **Cash position (in millions)**

Cash, cash equivalents, restricted cash & investments at December 31, 2020	\$303
Cash, cash equivalents, restricted cash & investments at March 31, 2021	\$244
Senior credit facility <sup>A</sup>	\$125

A - From Athyrium Capital Management, \$125M interest-only for 5-year term

In the launch period for ORLADEYO, the company is not providing specific revenue or operating expense guidance. Based on our expectations for revenue, operating expenses, and our option to access an additional \$75 million from our existing credit facility, we believe our current cash runway takes us into 2023.



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